

Report of Scrutinizer

To
Mr Atul Lakhanpal, Senior Advocate
Chairperson of the meeting of Equity Shareholders of
Silverleaf Capital Services Pvt Ltd (the Transferor Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Equity Shareholders of Silverleaf Capital Services Pvt Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Equity Shareholders of Silverleaf Capital Services Pvt Ltd (hereinafter referred to as "the Transferor Company/the Company") held on Friday, 13th March, 2026, at 10:00 A.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Equity Shareholders of Silverleaf Capital Services Pvt Ltd was duly convened and held on Friday, 13th March, 2026, at 10:00 A.M. through video conferencing. The Chairperson-Mr Atul Lakhanpal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.



3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Equity Shareholders of Silverleaf Capital Services Pvt Ltd (the Transferor Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Equity Shareholders of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Equity Shareholders of the Company was downloaded by me from CDSL portal.
6. No vote was found to be invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Equity Shareholders present in the meeting through video conferencing	10	8,236
1.2	Equity Shareholders present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Equity Shareholders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	10	8,236
1.4	Equity Shareholders present in the meeting who have abstained from voting	Nil	Nil
2.1	Equity Shareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	Nil	Nil
3.1	Total Votes Cast in the meeting and through remote e-voting process before the	10	8,236



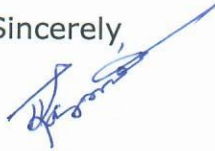
	meeting which were considered for the purpose of this Report [1.2+1.3+2.1]		
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	10	8,236
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	10	8,236
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting		The Scheme of Amalgamation was approved unanimously by the Equity Shareholders of the Transferor Company	

8. List of **Equity Shareholders** of the Company who voted "FOR" is enclosed herewith.

9. No one voted against the resolution.

Thanking you,

Yours Sincerely,




Mahendrakumar P Parmar
Advocate
Enl. No.: G/1906/2012

Scrutinizer for the meeting of Equity Shareholders of Silverleaf Capital Services Pvt Ltd

Date: 13th March, 2026

Place: New Delhi

Consolidated List of Equity Shareholders of Silverleaf Capital Services Pvt Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting).

Sl. No.	Name of Equity Shareholder	No. of Shares	No. of Votes
1.	Alteran Partners through its Partners	568	568
2.	Keivan Shah	11	11
3.	Securocrop Securities India Pvt Ltd	228	228
4.	Manish Mittal HUF	112	112
5.	Abhinav Gupta	78	78
6.	Sushila Devi Mittal	114	114
7.	Ace Alpha Tech Limited	590	590
8.	Dhananjay Sahasrabudhe	2,354	2,354
9.	Piyush Govind Kedia	3,000	3,000
10.	Vikash Vikram Singh	1,181	1,181
	Total:	8,236	8,236



Report of Scrutinizer

To
Mr Atul Lakhanpal, Senior Advocate
Chairperson of the meeting of Unsecured Creditors of
Silverleaf Capital Services Pvt Ltd (the Transferor Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Unsecured Creditors of Silverleaf Capital Services Pvt Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Unsecured Creditors of Silverleaf Capital Services Pvt Ltd (hereinafter referred to as "the Transferor Company/the Company") held on Friday, 13th March, 2026, at 11:00 A.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Unsecured Creditors of Silverleaf Capital Services Pvt Ltd was duly convened and held on Friday, 13th March, 2026, at 11:00 A.M. through video conferencing. The Chairperson-Mr Atul Lakhanpal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.



3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Unsecured Creditors of Silverleaf Capital Services Pvt Ltd (the Transferor Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Unsecured Creditors of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Unsecured Creditors of the Company was downloaded by me from CDSL portal.
6. No vote was found to be invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Unsecured Creditors present in the meeting through video conferencing	5	3,96,172
1.2	Unsecured Creditors present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	5	3,96,172
1.4	Unsecured Creditors present in the meeting who have abstained from voting	Nil	Nil
2.1	Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	1	3,978
3.1	Total Votes Cast in the meeting and through remote e-voting process before the	6	4,00,150



	meeting which were considered for the purpose of this Report [1.2+1.3+2.1]		
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	6	4,00,150
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	6	4,00,150
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously by the Unsecured Creditors of the Transferor Company		

8. List of **Unsecured Creditors** of the Company who voted "FOR" is enclosed herewith.

9. No one voted against the resolution.

Thanking you,

Yours Sincerely,



Mahendrakumar P Parmar
Advocate
Enrl. No.: G/1906/2012



Scrutinizer for the meeting of Unsecured Creditors of Silverleaf Capital Services Pvt Ltd

Date: 13th March, 2026

Place: New Delhi

Consolidated List of Unsecured Creditors of Silverleaf Capital Services Pvt Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Unsecured Creditor	Amount (₹)	No. of Votes
1.	Arika Securities Private Limited	13,028	13,028
2.	K R Srinivasan and Associates	1,98,400	1,98,400
3.	Sandeep Vishwakarma	44,000	44,000
4.	Searce Cosourcing Service Private Limited	32,744	32,744
5.	S V Bhayani	3,978	3,978
6.	T K Gupta Associates	1,08,000	1,08,000
	Total:	4,00,150	4,00,150

